



CITY OF
Vancouver
WASHINGTON

**Police
Pension Board
Meeting Schedule
November 4, 2024**

**Police Pension Board
2:30pm**

Aspen Conference Room, 1st Floor City Hall

Call In: 1 347-941-5324

Phone Conference ID: 557 569 083#

Teams Meeting ID: 232 889 456 54

Passcode: 3vmgCQ

Please contact Caylee Trant at (360) 487-8403 or

Caylee.Trant@cityofvancouver.us

if you are unable to attend.

Thank you!



Police Pension Board

Anne McEnerny-Ogle, Chair
Erik Paulsen - Anthony Glenn - Natasha
Ramras - August Lehto - Kit Abernathy - Jeffrey
Dong

Police Pension Board Meeting Agenda

November 04, 2024

2:30 PM

Vancouver City Hall

Aspen Conference Room

415 W 6th St

Vancouver, WA 98668-1995

In accordance with the Open Public Meetings Act (OPMA), the Police Pension Board meeting will be open to in-person attendance. Options for viewing and/or participating in the meeting remotely will also be accommodated (see details below).

MEETING ACCESS INFORMATION

[Click here to join the meeting](#)

To access by phone (audio only), call: 1-347-941-5324

Phone Conference ID: 557 569 083#

1. Call to Order and Roll Call – McEnerny-Ogle

2. Approval of Minutes – McEnerny-Ogle

- a. October 7, 2024, Minutes

3. Communications - Trant

- a. Transfer of Home Health Care Services – Claimant A
- b. Transfer of Long-Term Care Services – Claimant B

4. Reports – Glenn

- a. Budget Report
- b. Approval of Expenses for September 2024

5. Old Business - Trant

- a. None

6. New Business – Trant

- a. Request for Long Term Care - Claimant A

7. Public Comment* – 3 minutes each

*The public is invited to speak regarding any New or Old Business item. Members of the public

testifying are asked to limit testimony to three minutes. There are three ways to provide comments:

- In Writing: Public comments can be submitted in writing (name, address, contact information and comments) via email to Caylee.trant@cityofvancouver.us by 5pm the day before the meeting.
- Remotely: Pre-register by phone at 360-487-8403 or email Caylee.trant@cityofvancouver.us by 5pm the day before the meeting
- In Person: Pre-register by phone at 360-487-8403 or email Caylee.trant@cityofvancouver.us by 5pm the day before the meeting or fill out a Public Comment form in person prior to the start of the Communications portion of the meeting.

City Hall is served by C-TRAN. Route information and schedules are available online at www.c-tran.com. You also may reach C-TRAN at (360) 695-0123 for more information on times, fares, and routes.

Anyone needing language interpretation services or accommodations with a disability may contact the Human Resources staff at (360) 487-8403 (RELAY: 711). Assistive listening devices and live Closed Captioning are available for the deaf, hard of hearing and public use. Please notify a staff person if you wish to use one of the devices. Every attempt at reasonable accommodation will be made. To request this agenda in another format, please also contact the phone numbers listed above.

Meeting Minutes

Monday, October 7, 2024

2:30 p.m.

Vancouver City Hall

Aspen Conference Room

415 W. 6th Street

Vancouver, WA 98660

Board Members Present:

Anne McEnerny-Ogle, Chair; Erik Paulsen, Mayor Pro Tempore; Anthony Glenn, Treasurer; August Lehto, Police Retiree; Kit Abernathy, Police Retiree; Jeffrey Dong, Police Retiree

Board Members Absent:

Natasha Ramras, CFO/Board Secretary

Staff Present: Nena Cook, Deputy City Attorney; Antoinette Gasbarre, Human Resources; Iasmina Giurgiev, Human Resources.

Guests:

None

Item 1: Call to Order

The October 7, 2024, meeting of the Police Pension Board was called to order at 2:31 p.m. by Chair Mayor McEnerny-Ogle in Aspen Conference Room at Vancouver City Hall and via Microsoft Teams.

Item 2: Approval of Minutes

Motion by Abernathy, seconded by Dong, and approved unanimously to adopt the minutes from August 5, 2024, as written.

Motion by Dong, seconded by Abernathy, and approved unanimously to adopt the special meeting minutes from August 29, 2024, as written.

Item 3: Communications

HIPAA Training Announcement

Board members are required to complete their annual Health Insurance Portability and Accountability Act (HIPAA) training. The training overviews protected health information (PHI), identifiers that comprise it, the importance of protecting it, and de-identifying it. You will receive an

Members

Anne McEnerny-Ogle

Chair

Erik Paulsen, Mayor Pro Tempore

Anthony Glenn, City Treasurer

Natasha Ramras, CFO Board

Secretary

August Lehto, Police Retiree

Kit Abernathy, Police Retiree

Jeffrey Dong, Police Retiree

Human Resources Department

P.O. Box 1995

Vancouver, WA 98668

360-487-8403

TTY: 711

cityofvancouver.us

To request accommodation or other formats, please contact:

Caylee Tashiro | 360-487-8403 | TTY: 711 | Caylee.Tashiro@cityofvancouver.us

email from noreply@trustmineral.com with HIPAA training information, username, and a link to the Mineral website to complete your training. An attached job aid has been provided to assist with logging in and viewing your assigned training. If you have any questions or have trouble logging in, please feel free to call me at (360) 487-8403 or email at Caylee.Trant@cityofvancouver.us.

Action Requested

Communications only; No official action required by the Board.

Pensioner Letter

RE: Request for Assistance

I think we have a major problem with communication and denial of assistance. For background, I have been retired for decades and during that time I dealt with the administrators for the LEOFF1 retirees in your department on a regular basis. I never asked for anything other than perhaps guidance about new glasses and hearing aids. Every contact during that time was pleasant, friendly and professional. Never had an issue.

As previously explained, I have serious back injury problem. The injury started in the 1970s when I was a uniform patrol officer. I was involved into several minor traffic accidents and two intentional crashes, chasing cars trying to get away and avoid being arrested. During that time period our instructions were "your first obligation in a chase is to end it". And end it I did. Nothing serious to my back and it pretty much healed its self over time. Then while riding my horse, at a slow walk, she unexpectedly lunged forward into a gallop. That threw me straight up in the saddle and coming down while falling back. It hurt and within two days my spine began swelling and I was on pretty much bed ridden within 5 days. My back has continued to be a problem. Today I have "serious spinal stenosis". There is no cure for this condition and treatment at the pain center doesn't help.

Six years ago my ability to get about was problematic and I was forced to buy a battery powered mobility scooter. I did not ask the pension board for assistance then because I didn't want anyone to know about my condition. This mobility scooter is at its end of life and has become unreliable. I needed to replace it. The continuing problems with my back continue to worsen, I have not been able to sleep in a bed for the last 2 years. I cannot lay on my back flat. I submitted a request with supporting doctors prescribing the need for me to need a acquire a mobility scooter in November 2023. That is when the problem with your staff member began.

Submitting the request for assistance initially was handled properly, as I expected but then it started to be a game of ping pong. Your staff member excused herself from any involvement with helping me proceed with this request. She sent the request to Regency and I was contacted by someone at Regency. That person at Regency then passed my request off to some consultant working with Regency. Then that person dumped the request off to a outside vendor who called me from their office in Spokane.

Then I was contacted by yet another Regency consultant located in Yakima. Then to a provider of such equipment in Everett. Then questions about my request were once again sent back to your staff member. It was a complete circle, after months and months of this I ended up exactly where I started, with your staff member. After several attempts to call her, leaving several messages she finally called me back. She took no responsibility for this delay and not being involved with this process. Yes, I was upset and yes I told her if she had worked for me I would have fired her. That is true. I would have.

Then we started with the requests for more documentation about the mobile unit I needed. This was politely handled by another staff member. But again the ball was still not moving. The process became

we cant get you a mobility unit but we can get you a powered wheel chair. I explained that would not work as cannot move from a sitting position to a standing position without handle bars so I can pull myself up from the sitting position. I do not have the strength in my back to do so. Further, I need a flat, stationary place for my feet to stand and the side arms that move up so I can then move off the unit. This apparently was difficult to understand.

On February 24th of this year I suffered a major accident, I fell and I was trying to prevent falling to the floor my left foot slid under the table in front of me. The table has a top, and a lower flat shelf that is only 4 inches from the floor. I was unable to stop my forward momentum and my left foot was trapped under the table. I shattered my left leg. I broke the Tibia & Fibula bones in my left leg. I was home alone at the time and had to call 911 and request an ambulance. I was transported to the emergency reception at the hospital and after 3 and ½ hours of surgery the surgeons rebuilt my leg back together. Basically my foot was completely detached from my leg.

Tomorrow the mobility unit is reported to be delivered, exactly 11 months after I had first requested assistance. During this 11 months I struggled with a walker. This long delay using a walker very definitely aggravated my back problem. Interestingly enough, the unit being delivered is exactly the same as the one I had for years.

But since February I have now had to deal with mobility issues, compounded by a factor of 10. The constant delays have seriously compromised my healing and made the problem worse. The surgeons told me my healing will take at least a year, and probably longer. Even after that time I will never regain the same mobility I had before, which was already compromised because of my back. This injury has had a huge impact on my back, walking with a boot on the leg, and leaning forward with a walker. Also because I tend to lean to the left my back is on fire.

So now we enter the phase of needing home care. Because I am pretty much immobile and as such I am confined to my house almost every day. My wife, a retired RN, recently has some issues with torn the tendon in her leg and knee. Her and I share the same difficulty moving around the house. She and is awaiting surgery. I try to maintain the house and help with cooking, laundry, and such, but Im not doing a very good job at it. We cannot maintain our house. It is hard to stand at the stove or the sink. Just moving to the bathroom from my recliner is something you don't do urgently. Then try vacuuming the house while moving around with a walker.

After a long search I found a vendor that could provide home services. I found this vendor by contacting the Police/Fire Retirement Board at Seattle police. {Freedom Home Care} There are not many providers this far north from Seattle. They provided service for a very short period of time. But they finally admitted that they could no longer provide services as their staffing revolves around the CNA certified providers. A CNA is used to sitting around with the patient and are not much interested in doing house work.

So now the next crisis: I found a vendor that can provide the services I need. {Attractive Homes} I don't need a nurse, I don't need someone help me dress, all I need is someone to help me get thru this period of time until we (my wife and I) can perhaps take care of ourselves. I do not want to go to a nursing home, or assisted care facility.

That provider {Attractive homes} has provided your office with the information about the services 3x per week 4 hours per day. Now here is where you and your office have once again failed me. You wont even return phone calls from this {Attractive Homes} vendor. Why is that? I have clearly announced this is an urgent request, I needed help weeks ago.

Then your office said I needed 2 vendor proposals, really? Don't you think you have two now, the previous provider and this current provider ready to begin services this week. Then your office said you will present that proposal to the board some time next month. What is it about my telling you this is an urgent request. Your office is compounding my problem here. Pat Meyers had a serious accident is now in assisted care and you folks were there to assist within days of his problem. Yet, you wont even answer phone calls. Am I upset, yes I am. I feel your staff member is ignoring me for her own personal reasons. I feel insulted, and disrespected.

As for me being the problem; I think you need to look a little closer to home. I know of two other retired police officers who are complaining that same staff person will not return their phone calls. And I was present with a couple of retirees some time ago, before all these issues surfaced in my life. In that conversation one person present was a former board member and stated they had a problem with this same staff member.

Also, when I called and asked about the Medicare reimbursement, I received a phone call from your office telling me I needed to provide proof of my paying for it. I explained I included a copy of my Medicare statement. She didn't tell me I sent the wrong copy., I only learned a week ago that was the problem. If I had known that I could have corrected my mistake.

I REQUEST YOU PROVIDE A COPY OF THIS LETTER TO THE 3 LAW ENFORCEMENT MEMBERS OF THE BOARD. I DON'T WANT TO DO IT AS IT MIGHT APPEAR I WAS DOING SOMETHING BEHIND YOUR BACK. BUT I DO EXPECT YOU OR SOMEONE IN YOUR OFFICE TO CONTACT ME. I ALSO ASK AND EXPECT THAT THERE IS GOOD REASON TO MOVE ON MY REQUEST AS SOON AS POSSIBLE. IT IS TOTALLY UNACCEPTABLE THAT THE NEGLECT YOUR OFFICE HAS GIVEN TO THIS MATTER IS CAUSING ME ADDITIONAL, TOTALLY UNNECESSARY PAIN AND DISCOMFORT.

Respectfully submitted: David Marosi

Motion by Paulsen to prepare a letter outlining what services Freedom Home Care provides, explain the services the Board does not provide and bring back to the November meeting. Seconded by Dong, motion passes unanimously.

Item 4: Reports

Glenn reported that total expenditures through August 2024 were 47% of budget. Total revenues through August 2024 were 88% of budget. The budget report is on track and no adjustments are needed from the Accounting department.

Expenses for July through August 2024 totaled \$130,631.64.

Motion by Glenn, seconded by Abernathy, and approved unanimously to accept the expenses as presented.

Item 5: Old Business

None

Item 6: New Business

Following the amendment of the rules on March 8, 2024, pensioners must submit all documentation 14 days before the regularly scheduled meeting date. If documentation is submitted after this deadline, pensioners must wait until the next scheduled meeting or request a special meeting, which could result in a 4- to 5-week delay for Board approval. Since the adoption of these rules, the Police Pension Board has

held three special meetings, and the Fire Pension Board has held one special meeting in addition to three regularly scheduled meetings to accommodate pensioner requests.

At the July 24, 2024, Special Fire and Police Pension Board Meeting, City staff was asked to clarify the rules and requirements for pensioners seeking preapproval for Home Health Care, Assisted Living/Long-Term Custodial Care/Skilled Nursing Facility services, and Hearing Aids.

City staff recommends that the Pension Board grant authority to the Pension Board Coordinator to conditionally approve claims for Home Health Care, Assisted Living/Long-Term Custodial Care/Skilled Nursing Facility services, and Hearing Aids, within the established limits. This adjustment would help minimize the need for special meetings and expedite claims processing. Additionally, it aims to alleviate financial burdens and enhance the quality of life for pensioners and their families, ultimately strengthening the relationship between the City and its pensioners.

Action Requested:

Direct City staff to prepare a redlined version of the Board rules to achieve this objective.

Motion by Abernathy to prepare a redlined version to allow the Pension Board Coordinator to conditionally approve of claims up to the limits set forth in the Board rules. Seconded by Dong and approved unanimously.

Adjourned:

This meeting adjourned at 3:02 p.m.



MEMORANDUM

DATE: November 4, 2024
TO: Police Pension Board
FROM: Caylee Tashiro, Pension Board Coordinator
RE: **Transfer of Home Health Care Services – Claimant A**

Claimant A was approved of Home Health Care services with Freedom Home Care at the May 06, 2024, meeting up to the current daily cost for a semi-private room.

Claimant A was unhappy with the service provided by Freedom Home Care and found a comparable home health care provider, Home Helpers Home Care of Marysville, WA. Claimant A transferred services on October 16, 2024. Home Helpers Home Care of Marysville, WA is \$43-45/hour for ongoing home health care. They will continue the same recurring scheduled visits of 3 days per week for 4 hours. The current daily average for a semi-private room in Washington State is \$404/day or about \$12,120/month.

Action Requested

Communication only; No official action required by the Board.



MEMORANDUM

DATE: November 4, 2024
TO: Police Pension Board
FROM: Caylee Trant, Pension Board Coordinator
RE: **Transfer of Long-Term Care Services – Claimant B**

Claimant B was approved of Long-Term Care services with Hampton at Salmon Creek on August 29, 2024, meeting up to the current daily cost for a semi-private room. Claimant B was put into a Deluxe Private Room due to his night conflicts with his roommate. The Deluxe Private Room was \$16,000/month. Hampton at Salmon Creek reduced his price to the Board semi-private limit of \$12,120/month for a three-month trial basis. Following his care, Hampton at Salmon Creek was able to stabilize his condition and move him to their assisted living care facility, The Park at University Village on October 18, 2024.

The Park at University Village charges a monthly rent of \$6,500/month and \$3,900/month for care. The current average daily cost for a semi-private room in Washington State is \$404/day or about \$12,120/month.

Action Requested

Communication only; No official action required by the Board.

COV - Composite Department Budget vs Actuals by Fund

Period FY 2024 -
Sep

Fund 617 Police
Pension
Trust Fund

Ledger Expenditures

Account
Type

Fund	Department	Cost Center	Ledger Account	Current Year							Prior Year				
				Budget	Pre-Encumbrance	Encumbrance	Actuals	Actuals + Total Encumbrance	Available Budget	% Spent	Budget	Actuals (Years End)	Variance (Budget - Actual)	Actuals (PTD)	% Spent
617 Police Pension Trust Fund	Budget - Human Resources	CC0131 HR-Pension Admin	540000:Services	0	454	0	0	454	(454)	0%	0	0	0	0	0%
617 Police Pension Trust Fund	Budget - Human Resources	CC0132 HR-Pension Payments	520000:Employee Benefits	1,513,200	0	0	822,920	822,920	690,280	54%	1,513,200	1,004,979	508,221	749,022	49%
617 Police Pension Trust Fund	Budget - Human Resources	CC0132 HR-Pension Payments	540000:Services	21,750	0	0	4,332	4,332	17,418	20%	21,750	7,467	14,283	7,321	34%
617 Police Pension Trust Fund	Budget - Human Resources	CC0132 HR-Pension Payments	550000:Intergovernmental Services and Payments	200	0	0	0	0	200	0%	200	0	200	0	0%
617 Police Pension Trust Fund	Budget - Human Resources	CC0132 HR-Pension Payments	590000:Interfund Services	15,901	0	0	13,945	13,945	1,956	88%	18,574	16,022	2,552	11,989	65%
Total				1,551,051	454	0	841,197	841,651	709,400	54%	1,553,724	1,028,468	525,256	768,331	49%

10/28/2024 11:13 AM trantc / Caylee Trant

COV - Composite Department Budget vs Actuals by Fund

Period FY 2024 - Sep
Fund 617 Police Pension Trust Fund
Ledger Account Type Revenues

Fund	Department	Cost Center	Ledger Account	Current Year							Prior Year				
				Budget	Pre-Encumbrance	Encumbrance	Actuals	Actuals + Total Encumbrance	Available Budget	% Spent	Budget	Actuals (Years End)	Variance (Budget - Actual)	Actuals (PTD)	% Spent
617 Police Pension Trust Fund	Budget - Human Resources	CC0132 HR-Pension Payments	361110:Investment Earnings	0	0	0	(354)	(354)	354	0%	0	(467)	467	(364)	0%
617 Police Pension Trust Fund	Budget - Human Resources	CC0132 HR-Pension Payments	369910:Miscellaneous Other Operating Revenues	0	0	0	(757,061)	(757,061)	757,061	0%	0	(18,884)	18,884	(13,764)	0%
617 Police Pension Trust Fund	Budget - Human Resources	CC0132 HR-Pension Payments	369920:Miscellaneous Other Nonoperating Revenue	0	0	0	0	0	0	0%	0	827	(827)	827	0%
617 Police Pension Trust Fund		(Blank)	361110:Investment Earnings	0	0	0	(123,361)	(123,361)	123,361	0%	0	(36,971)	36,971	0	0%
617 Police Pension Trust Fund		(Blank)	369910:Miscellaneous Other Operating Revenues	(1,000,000)	0	0	0	0	(1,000,000)	0%	(1,000,000)	(1,000,000)	0	(750,000)	75%
Total				(1,000,000)	0	0	(880,776)	(880,776)	(119,224)	88%	(1,000,000)	(1,055,494)	55,494	(763,301)	76%

**Police Pension Board
September 2024**

EXPENSES:

September 2024 Pensions Paid	\$13,790.01
September 2024 Claims paid by Allegiance	\$13,521.68
September 2024 Claims paid by CoV	\$31,961.22
September 2024 Allegiance Admin Fees	\$38.50
September 2024 Medicare B Reimbursements	\$1,729.50
TOTAL EXPENSES FOR APPROVAL:	\$61,040.91

APPROVAL OF EXPENSES

We, the undersigned members of the Police Pension Board of the City of Vancouver do hereby certify and attest that the above expenses have been approved for payment in the amount of \$61,040.91 this 4th day of November 2024.



MEMORANDUM

DATE: November 04, 2024
TO: Police Pension Board
FROM: Caylee Trant, Pension Board Coordinator
RE: Request for Long Term Care – Claimant A

Attached for Board review is a Cogir of Glenwood Place assessment and Physician’s Statement supporting a request for Long Term Care for Claimant A. The original Application Request and Physician’s Statement requesting Home Health Care is attached for reference. Previously, Claimant A was approved for Home Health Care at the July 24, 2024, meeting for up to current daily cost for a semi-private room.

Section III.10.b of the Board rules state:

“The member must obtain pre-approval for assisted living care unless at the Board’s sole discretion determine that emergency circumstances reasonably prevented prior approval.”

Claimant A was exceeding the semi-private room rate for home health care services. He was receiving 24-hour care, and his family could not sustain paying the remaining balance every month. Claimant A moved into Cogir on October 26, 2024.

Section III.10.d of the Board rules for long term care costs:

“Total daily cost allowed shall not exceed the semi-private room rate in a skilled nursing facility. This allowance will be determined using the latest annual Genworth Cost of Care Survey for Nursing Home Care services in the state of Washington.”

According to the plan of care documents, Claimant A is currently a level 3 resident which has a care level cost of \$1,625/month plus rent \$5,430/month. Claimant A is receiving a 5% base rent Veteran discount. The current average daily cost for a semi-private room in Washington State is \$404/day or about \$12,120/month.

Items for consideration by the Board:

\$1,350.68	Prorated October rent and care
\$6,843.50	Ongoing Long-Term Care from Cogir of Glenwood Place

Action Requested

Consider Claimant A’s request for medically necessary long term care up to the current daily cost for a semi-private room as presented.



City of Vancouver Human Resources
 415 W 6th St - 3rd Floor/P.O. Box 1995
 Vancouver, WA 98668-1995
 P: 360.487.8403 F: 360.487.8418
 Email: Caylee.Trant@cityofvancouver.us

Physician's Statement

LEOFF I Member Name: [REDACTED]	SSN: [REDACTED]	Birthdate: [REDACTED]
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The LEOFF I member, as listed above, has applied to the City of Vancouver Pension Board for approval of medical services. Please complete and sign the **PHYSICIAN** section of the form as listed below.

Diagnosis: History of Left femur Fx HTN Impaired self care Glau + Gait abnormality	Prognosis: good.
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Assistance Needed:	Full Assistance	Some Assistance	No Assistance
Taking Medications	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Eating	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Toileting	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Bathing or Showering	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Dressing	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Transferring	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Continence	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Shaving, Hair Care	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Preparing Meals	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Transportation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Housekeeping	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Personal Laundry	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Walking Ability: Independent Walker Cane Wheelchair Not Mobile

Memory Loss: Frequent loss Occasional loss No memory loss
 Dementia Diagnosis Alzheimer's Diagnosis

Caylee Trant | 360-487-8403 | caylee.tashiro@cityofvancouver.us
 P.O. Box 1995 | Vancouver, WA 98668-1995 | cityofvancouver.us

Based on the needs of this patient, I would recommend the following type of service (please check one):

- Home Health Care
- Assisted Living
- Long Term Custodial Care
- Skilled Nursing
- Other *Need caregiver help at assisted living*

Based on the needs of this patient, I would recommend the following level of care (please check one):

- Skilled Care: nursing care performed under the orders of a doctor, supervised by a licensed registered nurse or practical nurse available around the clock on a daily basis. A person with professional training or skills must perform most daily procedures.
- Intermediate Care: nursing care performed under the orders of a doctor and under supervision of a licensed registered nurse or practical nurse. The patient is provided with skilled care on a periodic basis. These periodic procedures cannot be done without professional training or skill.
- Custodial Care: primarily meets the personal needs of the patient and can be provided by a person without professional training or skill.

Frequency of Need: *24* (#) hours a day, *7* (#) days a week

- Duration (how long do you anticipate need):
- Less than 2 weeks
 - 3 - 4 weeks
 - 1 - 3 months
 - 4 - 6 months
 - over 6 months
 - not sure
 - other _____

ADDITIONAL INFORMATION

Please provide any additional opinions on the specific medical and other assistance this patient needs:

*Need 24^{hr} assistance & supervision.
 Required set up of electronic pill organizer
 and assists for refills
~~Require~~ Require SBA for all self care &
 mobility within home due to hx of fall and
 cognition affecting safety. Need total assist for
 meal prep, transportation, housekeeping & laundry.*

Physician's Signature: *[Signature]* Date: *10/1/24*
 Typed or Printed Name: *Mike Lin, MD* Phone: *8008132000*

Physical Address including zip code: <i>Mike Lin, MD</i> Kaiser Permanente Salmon Creek Medical Office 14406 N.E. 20th Ave. Vancouver, WA 98685-1448 (800) 813-2000	Mailing Address including zip code: <i>Mike Lin, MD</i> Kaiser Permanente Salmon Creek Medical Office 14406 N.E. 20th Ave. Vancouver, WA 98685-1448 (800) 813-2000
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Credit

Cogir of Glenwood Place

5500 NE 82nd Ave
Vancouver, WA 98662

Date	Invoice #
10/26/2024	102624



Bill To
138 Vancouver, WA 98662

Date	Description	Amount
26-Oct	Rent AL(5430) - for apt # 138L - 6 days rent for 10/26 - 10/31/2024	\$1,071.71
	AL Rent Concessions(-271.50)5% base rent discount Veteran - 6 days of concession for 10/26 - 10/31/2024	(\$53.59)
	AL Care level 3(1625) 6 days of care for 10/26 - 10/31/2024	\$320.72
	Community Move in Fee	\$3,000.00
	Tech Bundle(60) - 6 days of bundle for 10/26 - 10/31/2024	\$11.84
	Payment - Made by Check # 1260	(\$3,000.00)
	Please make check payable to: Cogir of Glenwood Place 5500 NE 82nd Ave. Vancouver, WA 98662 Attn: Business Office	
Total Balance Due		\$1,350.68

INVOICE

Cogir of Glenwood Place

5500 NE 82nd Ave
Vancouver, WA 98662

Date	Invoice #
11/1/2024	11124



Bill To
138 Vancouver, WA 98662

Date	Description	Amount
1-Nov	Rent AL - for apt # 138L - For November 2024	\$5,430.00
	AL Rent Concessions - 5% base rent discount, Veterans - For Nov 2024	(\$271.50)
	AL Care Level 3 - For November	\$1,625.00
	Tech Bundle - For November	\$60.00
Total Balance Due		\$6,843.50

Please make check payable to: **Cogir of Glenwood Place**

From: [REDACTED]
To: [Trant, Caylee](#)
Subject: [REDACTED]
Date: Saturday, October 19, 2024 12:37:23 PM
Attachments: [image001.png](#)
[image002.png](#)

CAUTION: This email originated from outside of the City of Vancouver. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Caylee

Below is the Level Of Care assessment for my dad from Glenwood. It was provided by the Health Service Director (Cynthia).

I believe this should be the last part of the information needed for the pension boards review/approval.

Please let me know if you need anything additional.

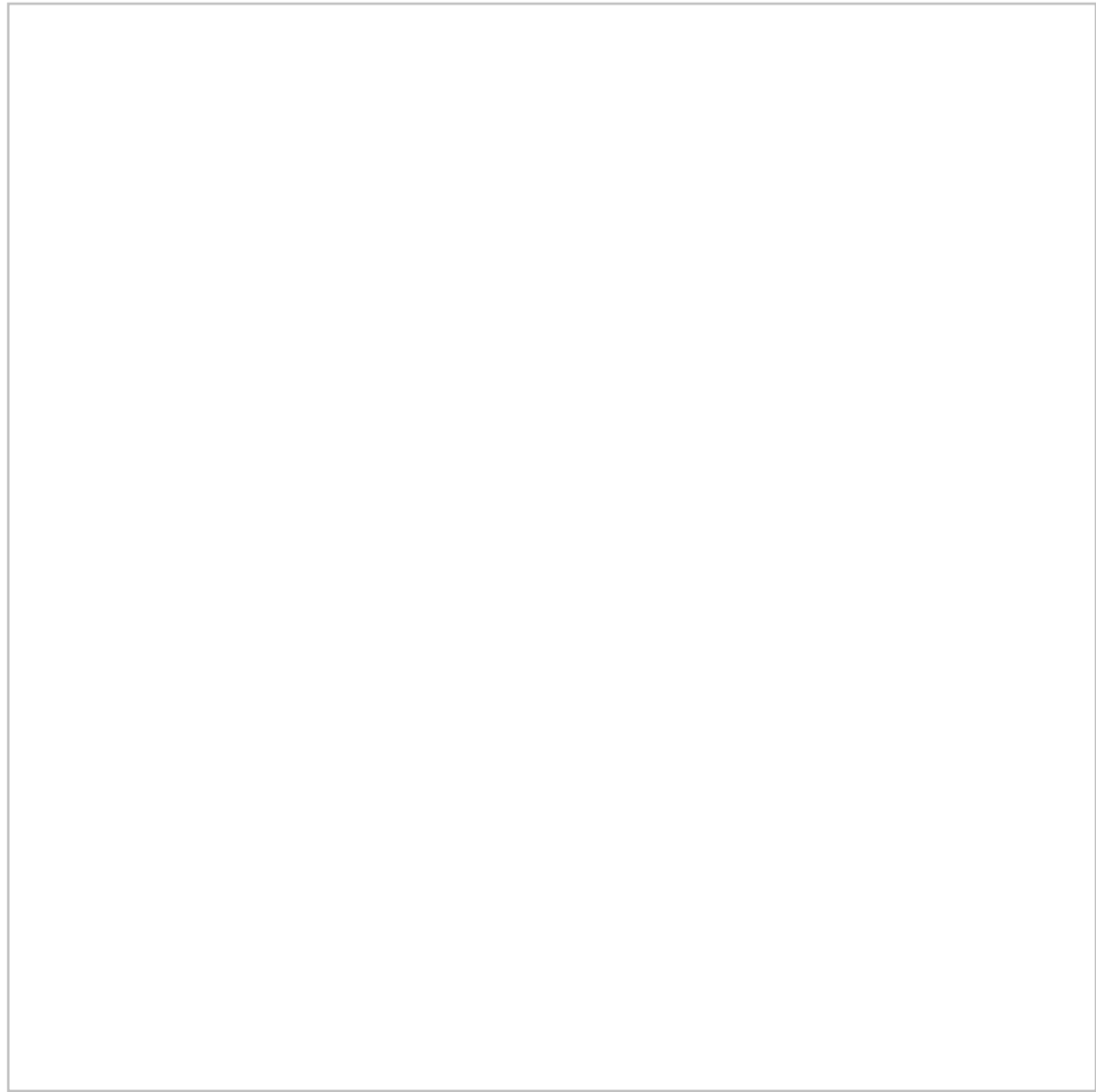
Thx, Cindy

----- Forwarded Message -----

From: Jewel Rumble <jrubble@cogirusa.com>
To: Sheila Warne <skwarne@yahoo.com>; ROBINSON's <crmb77@aol.com>
Sent: Saturday, October 19, 2024 at 03:27:37 PM EDT
Subject: W Warne Assessment

Good Morning –

below you will find the assessment information. Hopefully this will work



From: Cynthia Wright <cwright@CogirUSA.com>
Sent: Saturday, October 19, 2024 12:16 PM
To: Jewel Rumble <jrumble@CogirUSA.com>
Subject: [REDACTED]

Assisted Living Level 3 Includes:

Total cost: \$1625.00

Medication assistance 3+ passes daily/ Uses Kaiser pharmacy 225 pts total

Med aide to administer medication 3x daily and collect monthly weight and vitals, order medication as needed and contact PCP for all orders or changes in medication. Med aide to contact family

for any OTC medication needed.

Grooming Assistance – Care staff to set up and cue resident and assist as needed 2x wk with Shaving
10pts total

Outside Agency coordination for PT/OT 25pts total

Staff to coordinate and follow instructions from PT/OT 1x weekly

Transfers/Mobility- Independent

Toileting – Independent

Meal Consumption – Escorts for the first 2 weeks, while resident acclimates to facility, then Independent
– No charge

Bathing Assistance – Independent

Dressing assistance: Independent

Cynthia Wright

Health Service Director

Cogir of Glenwood place

5500 NE 82nd Avenue

Vancouver, WA 98662

O: 360-583-5940

C: 360-281-9398

Cwright@cogirusa.com